



CASELEX

Look no further

THE #1 SOURCE ON MARKET DEFINITIONS

Identify and understand market definitions drawn from merger control decisions of 32 Competition Authorities, across Europe and beyond. Our database includes over 37.000 market definitions from more than 13.000 decisions over the last 20 years.



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ESSENTIAL ACCESS FOR COMPETITION PROFESSIONALS TO

MARKET DEFINITIONS

M.8905

32018M8905 • European Commission - DG Competition

their activities, a possible separate market could be defined for individuals, motor vehicle owners, business owners and ... side (...) perspective, **legal** protection insurance is not sub

Relevant markets:

The potentially national market for the provision of non-...
The potentially national market for the provision of insur...
The possibly world-wide market for the provision of reins...

26 Jul 2018 • Phase 1 Decision • Acquisition

COMP/M.8764

32018M8764 • European Commission - DG Competition

property and casualty loss adjusting would require differ...
local language, **legal** requirements and a knowledge of lo...
(...) local language, **legal** requirements and a knowledge o

Relevant markets:

The national market for the provision of loss adjusting se...
The national market for the provision of third party admi...

12 Apr 2018 • Phase 1 Decision • Acquisition

Caselex provides competition professionals, whether they be regulators, external counsel or in-house counsel, with unprecedented access to market definitions, providing a solid foundation for further research into the potential effects of mergers.

Our database consists of market definitions drawn from the decisions of 32 Competition Authorities and translated into English. Our coverage extends to all EU and EFTA Member States (excl. Luxembourg and Liechtenstein), the United Kingdom, and the European Commission.

For all jurisdictions, we take the year 2000 as our starting point, conducting assessments of all decisions and identifying those which contain market definitions. These decisions are then passed to our team of national experts who translate the relevant sections into English, to be made available via our database.

CASELEX IN NUMBERS



32

Competition Authorities incl. 27 EU, UK and 3 EFTA Member States + DG COMP



37.000+

market definitions, drawn from over 12.000 merger control decisions



21

years of coverage of market definition, from 2000 to present

Markets

Expand all

Provision of non-life insurance products

Relevant

Enable original language ☐

Relevant market in English

The potentially national market for the provision of non-life insurance products.

Product

Description of product market in english

Defining this product market, DG Competition recalled that in its previous cases it had considered that non-life insurance does not compete on the same product market as life insurance and reinsurance (see, e.g., Case COMP/M.5384 – BNP Paribas/Fortis and Case COMP/M.5083 –

CENTRALISED CONTENT ADDING

SIGNIFICANT VALUE



Our one-stop shop, including all original decisions, **saves valuable time and effort** spent in identifying relevant decisions

on numerous competition authority websites. Feedback from our clients confirms that time-saving for (advice on) notifications can be up to 75%.



Making a first assessment when coordinating notifications will often require use of local counsel. Our service allows subscribers to bypass

that step, minimising costs and reducing the time required to make such assessments.



Our service **unlocks knowledge** that would otherwise remain inaccessible, thus exponentially

increasing the range of supporting precedents on which you can rely, enhancing the chances of getting the deal over the line. This also ensures **information base synchrony** with competition authorities across Europe.



Having an unprecedented, synoptic overview, clients can be reassured that all possible precedents have been considered, diminishing risks of

dissatisfaction. Where the stakes and interests related to concentrations are paramount, one cannot afford to miss out information that could potentially be vital.

WE HAVE DEVELOPED A COMPREHENSIVE FRAMEWORK FOR

CLASSIFICATION

With our team of highly qualified legal professionals, we have constructed a comprehensive database of summarised merger control decisions, accessible in a single language. All decisions contained in the Caselex database share a number of common characteristics:

SOURCE

The decision has been rendered by either a **national competition authority from an EU/EFTA Member State, the CMA or DG Competition**. Decisions from sector-related competition authorities (i.e. energy, healthcare or telecommunications) are excluded.

LEGAL BASIS

The decision is based on the **Merger Regulation** in the jurisdiction in question and, accordingly, must address **a planned concentration of undertakings** following a submitted notification. All other types of decisions, including decisions concerning, for example, concerted practice or abuse of dominance are not part of the Caselex database.

SUBSTANCE

The decision contains **a substantive market definition which includes a clear line of reasoning** adopted by the competition authority in question supporting their conclusion. Thus we do not cover decisions: (i) where concentration thresholds have not been met; (ii) which are cleared via a simplified procedure; (iii) whereby the competition authority simply lists the markets and does not explain them; (iv) whereby the competition authority refers to a previous case and does not elaborate further on markets.

TIME PERIOD

The decision has been **published after 1st January 2000**.



← 295 Results for
grey cement

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Jurisdiction

- ☐ Belgium(2)
- ☐ Bulgaria(2)
- ☐ Channel Islands(1)
- ☐ Cyprus(5)
- ☐ Czech Republic(4)
- ☐ Denmark(6)
- ☐ Estonia(1)
- ☐ European Union(84)
- ☐ Finland(3)
- ☐ France(42)
- ☐ Germany(4)
- ☐ Greece(3)
- ☐ Hungary(4)
- ☐ Italy(24)
- ☐ Latvia(1)
- ☐ Lithuania(1)
- ☐ Netherlands(14)
- ☐ Norway(1)
- ☐ Poland(9)
- ☐ Portugal(17)
- ☐ Romania(6)
- ☐ Slovakia(1)
- ☐ Slovenia(1)
- ☐ Spain(36)
- ☐ Sweden(1)
- ☐ Switzerland(6)
- ☐ United Kingdom(16)

Show less

Year

- ☐ 2020(2)
- ☐ 2019(10)
- ☐ 2018(12)
- ☐ 2017(16)
- ☐ 2016(17)
- ☐ 2015(19)

Show all

Value Chain

- ☐ Raw materials(22)
- ☐ Manufacturing and processing(180)
- ☐ Wholesale(109)
- ☐ Retail(36)
- ☐ Services(17)

Geographic Scope

- ☐ Local(78)
- ☐ Regional(144)



Sort

Relevance

Highlight keywords



Results 1 - 20

1 Holcim Ltd. | Lafarge S.A.

COMP/M.7252 • European Commission - DG Competition • European Union

Terms in context:

Grey cement (...): white **cement** and **grey cement**. In its past decisions, DG Competition had defined distinct product markets (...) for white **cement** and **grey cement**. Concerning **grey cement**, DG Competition had considered that the (...) Competition had considered that the market for **grey cement** could be segmented according to whether **grey cement** (...) versus **grey cement**. Respondents to the market investigation supported DG Competition's earlier findings (...)

Relevant markets:

The cross-border regional market for grey cement.

The local market for ready-mix concrete.

The local market for aggregates.

[Show all](#)

15 Dec 2014 • Phase 1 Decision • Acquisition

2 Holcim Beteiligungs GmbH/Part of Cemex Group's activities in western Germany, including a small number of plants and sites located in France and the Netherlands

COMP/M.7009 • European Commission - DG Competition • European Union

Terms in context:

Production of **grey cement**: white **cement** and **grey cement**. In past decisions, DG Competition had defined distinct product markets for (...) white **cement** and **grey cement** (see, e.g., Case COMP/M.3713 – Holcim/Aggregate Industries and Case COMP/M (...) .3572 – Cemex/RMC). Within **grey cement**, there are a large number of different classes available and (...) also found that **grey cement** is sold both bulk and bagged (see, e.g., Case COMP/M.6153 – Anglo American (...))

Relevant markets:

The local market for production of grey cement.

The local market for production of granulated blast-furnace slag.

05 Jun 2014 • Phase 2 Decision • Transfer of assets

3 Italmobiliare S.p.A/HeidelbergCement AG/Italcementi S.p.A.

COMP/M.7744 • European Commission - DG Competition • European Union

Terms in context:

Production and supply of **grey cement** (Divestment Business). There are two main types of **cement**: white **cement** and **grey cement**. The main (...) difference between white and **grey cement** lies in the particular quality of limestone used for the production (...) than **grey cement** (Case M.7550 – CRH/Holcim Lafarge Divestment Business). — **Grey cement** Within **grey** (...) and **grey cement** (see, e.g., Case M.7550 – CRH/Holcim Lafarge Divestment Business and Case M.7252 (...))

Relevant markets:

The regional market for the production and supply of grey cement.

The at-least national market for the production and supply of white cement.

The potentially local market for the production and supply of ready-mix concrete.

[Show all](#)

26 May 2016 • Phase 1 Decision • Acquisition

4 Cemex, S.A.B. de C.V./Cemex España, S.A./Holcim España, S.A.

COMP/M.7054 • European Commission - DG Competition • European Union

Terms in context:

Production and supply of **grey cement**: white **cement** and **grey cement**. In its past decisions, DG Competition had defined distinct product markets (...) for white **cement** and **grey cement** (see, e.g., Case COMP/M.3713 – Holcim/Aggregate Industries and Case M (...) .7009 – Holcim/Cemex West). Within **grey cement**, there are a large number of different classes (...) /Cemex West case, DG Competition had considered that the market for **grey cement** should not be further (...)

Relevant markets:

The local market for production and supply of grey cement.

The local market for production and supply of aggregates to the construction industry.



GAIN AN UNPRECEDENTED AND COMPLETE OVERVIEW WITH OUR

ENHANCED LINKING

Our database highlights links between key decisions and investigation phases that are not available anywhere else on the market. This allows our clients to have the full picture on how decisions overlap, understand changes over time, and ensure that no crucial documents are overlooked. Our system displays for key types of linking:

Investigation Phases – Phase I and Phase II investigations are now linked so that you can jump easily between the two and understand if and how the market definitions have developed as the investigation has progressed.

Multi-Jurisdictional Transactions – In case transactions are notified in multiple jurisdictions, we have linked the decisions from the various jurisdictions to enable a comparison between the approaches of the relevant Competition Authorities.

Referred Decisions – Jump easily to decisions relied upon by Competition Authorities in order to inform their decision in the transaction at issue.

Decisions Citing – Move forward to investigations which have subsequently relied on the decision you are observing.

Referred decisions



European Union

[COMP/M.1630 - 32004D0269](#)

[COMP/M.1641 - 32002D0343](#)

[COMP/M.1663 - 32002D0244](#)

[COMP/M.5406 - 32009M5406](#)

[COMP/M.5424 - 32009M5424](#)

[COMP/M.4141 - 32006M4141](#)

Decisions citing



France

[13-DCC-106 - 13-DCC-106](#)

[10-DCC-191 — Teva/ groupe Théramex + Monachem - 10-DCC-191](#)



United Kingdom of Great Britain and Northern Ireland

[Anticipated acquisition by LEO Pharma A/S of certain assets of Astellas Pharma Inc - ME/6581-15](#)

[Perrigo Company plc/Omega Pharma Invest NV - ME/6500-14](#)

[Actavis UK Limited/Auden Mckenzie Holdings Ltd - ME/6513/15](#)



European Union

[COMP/M.7919 - 32016M7919](#)

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Shared with Erika Ann, Nika Nonveiller, Aoife Smyth

COMP/M.8408

32017M8408 • European Commission - DG Competition • European Union 

Relevant markets:

The potentially world-wide market for hotel intermediation.

The market for intermediation in destination management services.

22 May 2017 • Phase 1 Decision • Acquisition

A report on the anticipated acquisition by JUST EAT plc of Hungryhouse Holdings Limited

ME/6659-16-II • Competition and Markets Authority • United Kingdom of Great Britain and Northern Ireland 

Relevant markets:

The national market for the provision of online food ordering platform services.

16 Nov 2017 • Phase 2 Decision • Acquisition

Our new-and-improved folder structure allows you to conduct research, gather a relevant collection of decisions and share these with a select group of colleagues who are also working on the same file. You are also able to annotate decisions with notes which you can choose to share or keep private. No longer will you have to export lists of decisions and pass them on via email. Everything can be done from within the Caselex system, saving valuable time and ensuring all information is relayed efficiently.

KEEP UP-TO-DATE WITH KEY MERGER CONTROL DECISIONS WITH

LEXPRESS

As a complementary service, our Lexpress Market Update provides weekly updates on merger decisions published from around Europe that contain market definitions. Coming in the form of an email notification, we provide you with the key aspects of the case prior its publication in the Caselex system.



Good morning

Here is your weekly round-up of market definitions from around Europe provided as part of your subscription to the [Caselex Market Definitions Module](#).

Within a few weeks, the full English summaries of featured decisions will appear in our database.

Should you wish to find out more about any of these cases before they are published, feel free to [contact us](#).



Nordstjernan AB | Momentum Group AB

22 January 2020, [COMP/M.9644](#)

The European Commission – DG Competition addressed a concentration between Nordstjernan AB and Momentum Group AB in the markets for (i) retail distribution of tools, machinery and other supplies; and (ii) retail distribution of workwear and personal protection equipment.



Nordecon AS | Petram OÜ | Embach Ehitus OÜ

23 January 2020, [UP/I 034-03/19-02/009](#)

The Estonian Competition Authority addressed a concentration between Nordecon AS, Petram OÜ and Embach Ehitus OÜ in the market for the construction of buildings.



Samkaupa hf. | Kaupfélags Steingrímssjarðar svf.

04 March 2020, [08/2020](#)

The Icelandic Competition Authority addressed a concentration between Samkaupa hf. and Kaupfélags Steingrímssjarðar svf. in the market for daily consumer goods.



The Blackstone Group Inc. | SPT Cedar Intermediate LLC

20 December 2019, [M/19/038](#)

The Irish Competition and Consumer Protection Commission addressed a concentration between The Blackstone Group Inc. and SPT Cedar Intermediate LLC in the markets for (i) supply of rentable commercial retail space; and (ii) supply of rentable commercial office space.

INTERESTED IN FINDING OUT MORE?

CONTACT Us

Should you require further information about the Caselex Market Definitions Module or if you would like to discuss the possibility of establishing a trial period to test our service, our experienced team are available to answer your questions.



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